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	1204075029000058496		
	370170059109		
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	8110801012700242586		
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			4,743,445,378.38					20,818,753.59		
								3,881,049,174.82		
			1		(2)	% (3) (2)/(1)				
8		893,445,378.38	893,445,378.38		708,298,811.37	79.28		242,658,134.62		
4		670,000,000.00	670,000,000.00	16,773,626.72	372,362,999.35	55.58		147,466,432.54		
36		1,000,000,000.00	1,000,000,000.00	2,376,996.97	888,676,555.72	88.87		364,996,383.63		
14		880,000,000.00	880,000,000.00	1,668,129.90	611,710,808.38	69.51		120,246,045.48		
		1,300,000,000.00	1,300,000,000.00		1,300,000,000.00	100.00				
		4,743,445,378.38	**4,743,445,378.38**	**20,818,753.59**	**3,881,049,174.82**	**81.82**				
								2018 4 28		25

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（本页无正文，为《摩根士丹利华鑫证券有限责任公司关于中国石化股份有限公

保荐代表人（签名）：

周　磊　　高　峰

摩根士丹利华鑫证券有限责任公司

2020 年 3 月 20 日